

FACT SHEET 2021

ABOUT STEMMER IMAGING

STEMMER IMAGING is a leading international machine vision technology provider. With staff located across Europe, Latin America and Asia, the company provides state-of-the-art machine vision solutions, extensive knowledge and outstanding customer service.

Clients value STEMMER IMAGING as a trusted advisor, positioned to deliver tailored solutions. These include components that can be pre-configured where needed, sub-systems designed to reduce time and effort when integrating vertical applications, and customer-specific solutions delivering a competitive advantage to predominantly OEMs – all powered by renowned knowledge and leading software tools including the company's machine vision library "Common Vision Blox".

VISION.RIGHT.NOW. symbolises the STEMMER IMAGING mission to make machine vision easy and accessible, empowering customers to deliver world-class solutions.



Headquarters in Puchheim

STRATEGIC GROWTH PILLARS

-  Building value growth in component business
-  Scaling value packages with subsystems
-  Delivering increasing value in projects
-  Leveraging our software portfolio as value connector
-  Deepening our value in international markets

MANAGEMENT BOARD



Arne Dehn
CEO

Uwe Kemm
COO

MID-TERM GUIDANCE


INNOVATION | VALUE ADD | SUSTAINABILITY
EFFICIENT COST TO SERVE | REPEATABLE & SCALABLE

100%
of our business
attributed to
SDGs

EUR 200M
in 2024:
corresponds to
CAGR > 15%

Ø
EBITDA
ROS:
12 – 14%

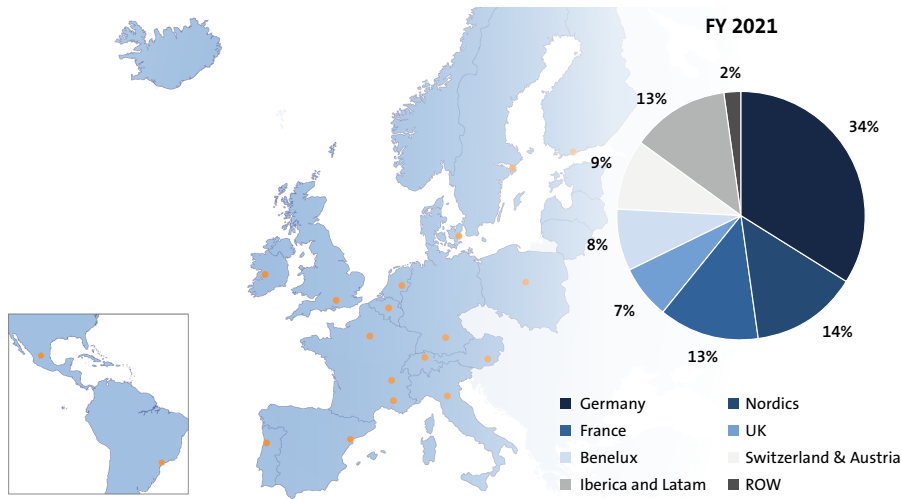
ANNUAL REPORT 2021

 Download Annual Report 2021 at www.stemmer-imaging.com/investors or click here.



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STRONG PRESENCE ACROSS THE REGIONS – REGIONAL SPLIT



GROUP KEY FIGURES

(in EUR million)	FY 2021	FY 2020
Order intake	162.10	113.90
Revenue	130.12	103.15
Cost of materials	-79.70	-64.46
Gross profit	50.42	38.68
Gross profit margin	39%	38%
EBITDA	17.36	7.21
EBITDA margin	13%	7%
EBITA	14.87	4.38
EBIT	13.43	-1.55
Consolidated net income	10.45	-3.32
Operating cash flow after income taxes	7.97	10.88
Number of shares (weighted average)	6,500,000	6,500,000
Earnings per share	1.61	-0.51
Employees (average)	333	357

BALANCE SHEET

(in EUR million)	31.12.2021	31.12.2020
Total Assets	103.58	96.68
Equity	71.37	64.08
Equity ratio	69%	66%

FINANCIAL CALENDAR

Wednesday
11/05
2022

**PUBLICATION OF Q1/3M 2022
INTERIM REPORT**

Wednesday
18/05
2022

**ANNUAL GENERAL MEETING,
VIRTUAL**

Thursday
11/08
2022

**PUBLICATION OF Q2/6M 2022
INTERIM REPORT**

Thursday
10/11
2022

**PUBLICATION OF Q3/9M 2022
INTERIM REPORT**

CONTACT INVESTOR RELATIONS

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