

# CONSOLIDATED BALANCE SHEET

ASSETS	30/09/2018	30/09/2017
	KEUR	KEUR
<b>A. FIXED ASSETS</b>	<b>6,659</b>	<b>4,112</b>
I. INTANGIBLE ASSETS	3,725	1,183
II. TANGIBLE ASSETS	2,872	2,929
III. FINANCIAL ASSETS	62	0
<b>B. CURRENT ASSETS</b>	<b>75,783</b>	<b>23,552</b>
I. INVENTORIES	9,195	7,386
II. RECEIVABLES AND OTHER ASSETS	11,872	10,479
III. CASH-IN-HAND, BANK BALANCES AND CHEQUES	54,716	5,687
<b>C. PREPAID EXPENSES</b>	<b>185</b>	<b>255</b>
<b>D. EXCESS OF PLAN ASSETS OVER PENSION LIABILITIES</b>	<b>41</b>	<b>45</b>
	<b>82,668</b>	<b>27,964</b>
<b>EQUITY AND LIABILITIES</b>	<b>30/09/2018</b>	<b>30/09/2017</b>
	KEUR	KEUR
<b>A. EQUITY</b>	<b>69,717</b>	<b>15,941</b>
I. SUBSCRIBED CAPITAL	6,500	250
II. CAPITAL RESERVES	49,500	0
III. REVENUE RESERVES	0	4,750
IV. CONSOLIDATED NET RETAINED PROFITS	14,013	11,170
V. CURRENCY TRANSLATION ADJUSTMENTS	-296	-229
<b>B. PROVISIONS</b>	<b>4,733</b>	<b>3,104</b>
1 TAX PROVISIONS	679	578
2 OTHER PROVISIONS	4,054	2,526
<b>C. LIABILITIES</b>	<b>8,210</b>	<b>8,845</b>
1 PAYMENTS RECEIVED ON ACCOUNT OF ORDERS	33	268
2 TRADE PAYABLES	6,092	5,090
3 OTHER LIABILITIES	2,085	3,487
<b>D. DEFERRED INCOME</b>	<b>2</b>	<b>58</b>
<b>E. DEFERRED TAX LIABILITIES</b>	<b>6</b>	<b>16</b>
	<b>82,668</b>	<b>27,964</b>

# CONSOLIDATED INCOME STATEMENT

	1 JUL - 30 SEP 2018	1 JUL - 30 SEP 2017
	KEUR	KEUR
REVENUE	23,509	21,948
OTHER OPERATING INCOME	181	273
COST OF MATERIALS	-15,338	-13,809
PERSONNEL EXPENSES	-3,752	-4,209
OTHER OPERATING EXPENSES	-1,902	-1,910
<b>EARNINGS BEFORE INTEREST, TAXES, DEPRECIATION AND AMORTISATION (EBITDA)</b>	<b>2,698</b>	<b>2,293</b>
AMORTISATION AND WRITE-DOWNS OF INTANGIBLE FIXED ASSETS AND DEPRECIATION AND WRITE-DOWNS OF TANGIBLE FIXED ASSETS	-536	-446
<b>OPERATING RESULT (EBIT)</b>	<b>2,162</b>	<b>1,847</b>
INCOME FROM OTHER SECURITIES AND LONG-TERM LOANS	0	3
OTHER INTEREST AND SIMILAR INCOME	1	5
OTHER INTEREST AND SIMILAR INCOME IC	138	0
INTEREST AND SIMILAR EXPENSES	1	-2
<b>EARNINGS BEFORE TAX (EBT)</b>	<b>2,302</b>	<b>1,853</b>
TAXES ON INCOME	-589	-521
<b>CONSOLIDATED NET INCOME</b>	<b>1,713</b>	<b>1,332</b>